

**Amstel Corporate Loan Offering 2006 B.V.**  
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For immediate release

This notice is given respect of Amstel Corporate Loan Offering 2006 B.V.'s (the *Issuer*) €450,000,000 Class A Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275898046) (the *Class A Notes*), €150,000,000 Class B Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275898129) (the *Class B Notes*), €100,000,000 Class C Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275898558) (the *Class C Notes*), €100,000,000 Class D Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275898632) (the *Class D Notes*), €100,000,000 Class E Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275898806) (the *Class E Notes*), €230,000,000 Class F Credit-Linked Variable Rate Notes due 2016 (ISIN: XS0275899010) (the *Class F Notes*), and €30,300,000 Class S Combination Notes due 2016 (ISIN: XS0276504064) (the *Class S Notes*) (together, the *Notes*).

The Issuer makes reference to its press release dated 6 July 2011 (the *Original Press Release*).

The meetings of noteholders of the Class A Notes, the Class D Notes and the Class E Notes referred to in the Original Press Release did not achieve the requisite quorum. The Issuer will therefore be convening adjourned meetings in respect of noteholders of such classes of notes.

The adjourned meetings will take place on 12 August 2011 and notices of the adjourned meetings will be delivered to noteholders via Euroclear and/or Clearstream, Luxembourg.

The meetings of noteholders of the Class B Notes, the Class C Notes and the Class F Notes referred to in the Original Press Release achieved the requisite quorum.

The noteholders of the Class B Notes, the Class C Notes and the Class F Notes have approved the early redemption in full of the Notes referred to in the Original Press Release.

Notices giving further details about the results of such meetings will be delivered to noteholders via Euroclear and/or Clearstream, Luxembourg.

The Issuer suggests that, where relevant, noteholders contact their custodian to ensure prompt receipt of the notice of results and adjournment of meetings referred to above.

This Press Release is published on behalf of:

Amstel Corporate Loan Offering 2006 B.V.  
Claude Debussylaan 24  
1082 MD Amsterdam  
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