

Amstel Corporate Loan Offering 2007-1 B.V.

Claude Debussylaan 24 Amsterdam, the Netherlands
Facsimile: +31 20 5222500 - Telephone: +31 20 5222555
securitisation@ant-trust.nl
Chamber of Commerce: 34269672

For immediate release

This notice is in respect of the notes issued by Amstel Corporate Loan Offering 2007-1 B.V. (the *Issuer*), comprising the EUR 5,000,000,000 Class A1 Credit-Linked Floating Rate Notes due 2017 (ISIN:XS0292275517) (the *Class A1 Notes*), EUR 450,000,000 Class A2 Credit-Linked Floating Rate Notes due 2017 (ISIN: XS0292281168) (the *Class A2 Notes*), EUR 125,000,000 Class B Credit-Linked Floating Rate Notes due 2017 (ISIN: XS0292281838) (the *Class B Notes*), EUR 100,000,000 Class C Credit-Linked Floating Rate Notes due 2017 (ISIN: XS0292282562) (the *Class C Notes*), EUR 100,000,000 Class D Credit-Linked Floating Rate Notes due 2017 (ISIN: XS0292285581) (the *Class D Notes*), EUR 150,000,000 Class E Credit-Linked Floating Rate Notes due 2017 (ISIN: XS0292286126) (the *Class E Notes*) and the EUR 275,000,000 Class F Credit-Linked Floating Rate Notes due 2017 (ISIN: XS0292287793) (the *Class F Notes*) (together, the *Notes*).

The Issuer has received a request from the Swap Counterparty to redeem the Notes in full on the next Interest Payment Date, being 26 September 2011, subject to approval at the Noteholder meetings referred to below.

The Issuer will be convening a meeting of Noteholders in order to seek ratification of the above-mentioned request for early redemption of the Notes. Notices of the meeting will be delivered to Noteholders via Euroclear and/or Clearstream, Luxembourg.

The Issuer suggests that, where relevant, Noteholders contact their custodian to ensure prompt receipt of the notices of meetings referred to above. This Press Release is published on behalf of:

Amstel Corporate Loan Offering 2007-1 B.V.
Claude Debussylaan 24
1082 MD Amsterdam
The Netherlands

Dated 6 July 2011



ANT Trust & Corporate Services N.V.
Director
Claude Debussylaan 24
1082 MD Amsterdam