

Amstel Corporate Loan Offering 2006 B.V.

Claude Debussylaan 24 Amsterdam, the Netherlands
Facsimile: +31 20 5222500 - Telephone: +31 20 5222555
securitisation@ant-trust.nl
Chamber of Commerce: 34237897

For immediate release

This notice is in respect of the notes issued by Amstel Corporate Loan Offering 2006 B.V. (the **Issuer**), comprising the EUR 450,000,000 Class A Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275898046) (the **Class A Notes**), EUR 150,000,000 Class B Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275898129) (the **Class B Notes**), EUR 100,000,000 Class C Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275898558) (the **Class C Notes**), EUR 100,000,000 Class D Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275898632) (the **Class D Notes**), EUR 100,000,000 Class E Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275898806) (the **Class E Notes**), EUR 230,000,000 Class F Credit-Linked Floating Rate Notes due 2016 (ISIN: XS0275899010) (the **Class F Notes**), and the EUR 30,300,000 Class S Combination Notes due 2016 (ISIN: XS0276504064) (the **Class S Notes**) (together, the **Notes**).

The Issuer has received a request from the Swap Counterparty to redeem the Notes in full on the next Interest Payment Date, being 25 August 2011, subject to approval at the Noteholder meetings referred to below.

The Issuer will be convening a meeting of Noteholders in order to seek ratification of the above-mentioned request for early redemption of the Notes. Notices of the meeting will be delivered to Noteholders via Euroclear and/or Clearstream, Luxembourg.

The Issuer suggests that, where relevant, Noteholders contact their custodian to ensure prompt receipt of the notices of meetings referred to above. This Press Release is published on behalf of:

Amstel Corporate Loan Offering 2006 B.V.
Claude Debussylaan 24
1082 MD Amsterdam
The Netherlands

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ANT Trust & Corporate Services N.V.
Director
Claude Debussylaan 24
1082 MD Amsterdam